

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

YELLOW CORPORATION, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 23-11069 (CTG)  
)  
) (Jointly Administered)  
) **Re: Docket No. 418**

**ORDER PURSUANT TO SECTIONS 327(e), 328(a), AND 330 OF THE  
BANKRUPTCY CODE AUTHORIZING THE EMPLOYMENT AND RETENTION  
OF KASOWITZ BENSON TORRES LLP, AS SPECIAL LITIGATION  
COUNSEL TO THE DEBTORS EFFECTIVE AS OF THE PETITION DATE**

Upon the application (the “Application”)<sup>2</sup> of the above-captioned debtors and debtors in possession (the “Debtors”) seeking authorization to retain and employ Kasowitz Benson Torres LLP (the “Firm”) as special litigation counsel in these chapter 11 cases; and the *Statement Under Rule 2016 of the Federal Rules of Bankruptcy Procedure* (the “Statement”), and upon the declaration of Marc E. Kasowitz in support of the Application (the “Kasowitz Declaration”), each annexed to the Application as Exhibit B and Exhibit C, respectively; and upon the supplemental declaration of Marc E. Kasowitz in support of the Application (the “Kasowitz Supplemental Declaration”); and upon the declaration of Matthew A. Doheny in support of the Application (the “Doheny Declaration”); and the Court being satisfied based on the representations made in the Application, the Kasowitz Declaration, the Kasowitz Supplemental Declaration, and the Statement that the Firm neither represents nor holds any interest adverse to the Debtors or to the estates with

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/YellowCorporation>. The location of the Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings set forth in the Application.

respect to the matters on which the Firm is to be employed, except as otherwise set forth in the Kasowitz Declaration, the Kasowitz Supplemental Declaration, or the Application, and that the employment of the Firm as special litigation counsel to the Debtors is necessary and in the best interests of the Debtors and their estates and creditors; and it appearing that the Court has jurisdiction to consider the Application; and it appearing that due notice of the Application has been given and no further notice need be given; and upon the proceedings before the Court; and after due deliberation and good and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Application is granted.
2. Pursuant to sections 327(e), 328(a), and 330 of the Bankruptcy Code, the Debtors are authorized to retain and employ the Firm as special litigation counsel in these chapter 11 cases, effective as of the Petition Date, pursuant to the terms set forth in the Application.
3. The Firm shall be compensated for legal services rendered to the Debtors and reasonable expenses incurred in connection therewith in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other orders of this Court, as set forth in the Application.
4. The Firm shall apply for compensation from the Debtors for professional services rendered and reimbursement of expenses incurred in connection with its representation of the Debtors in compliance with sections 328, 330, and 331 of the Bankruptcy Code (as applicable) and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court.

5. The Firm shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the U.S. Trustee Guidelines in connection with the Application and any fee application to be filed by the Firm in these chapter 11 cases.

6. The Debtors and the Firm are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

7. The Court shall retain jurisdiction over any disputes that may arise in connection with this Order.



**Dated: December 1st, 2023**  
**Wilmington, Delaware**

**CRAIG T. GOLDBLATT**  
**UNITED STATES BANKRUPTCY JUDGE**